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SHAREHOLDER INFORMATION

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GLOBAL DEPOSITARY RECEIPT PROGRAMME

The Bank offered USD100 million as Global Depositary Receipt (GDR), administered by Deutsche Bank, London, during its last public offering of ₦100 billion in 2007 (when it raised ₦250 billion) and made a full return as at March 31, 2008. A total of 7,700,400 units of First Bank GDR were created at the time with each unit representing 50 units of First Bank shares at nominal value. Therefore a total of 385,020,000 units of First Bank shares were encapsulated in the GDR programme at inception.

During the year, several investors in the programme converted their holdings in GDR to nominal First Bank shares for the purpose of trading in the equity capital market, receiving dividends and bonuses in the appropriate currencies and share classifications.

The Global Custody Unit (First Nominees Nigeria Limited) of First Bank of Nigeria Plc is both the custodian and the settlement bank for this GDR position.

SHAREHOLDING STRUCTURE AS AT 31/3/2009

Type	Number of Holders	Holdings	% Holdings
Foreign	1,700	60,361,504	0.24%
Corporate Body	24,135	9,687,296,516	38.96%
Individual	1,269,866	15,114,882,443	60.79%
		24,862,540,463	100%

TEN-YEAR DIVIDEND AND UNCLAIMED DIVIDEND HISTORY AS AT MARCH 2007

Div. no.	Div. type	Year ended	Date declared	Total div. amount (₦)	Div. per share (₦)	Net Div. amt. Unclaimed (₦)	% Net Div. amt. Unclaimed
41	Final	3/31/1998	8/24/1998	1,625,897,206.00	1.00	43,016,748.30	2.65%
42	Final	3/31/1999	8/19/1999	1,625,897,206.00	1.00	49,117,144.50	3.02%
43	Final	3/31/2000	7/31/2000	2,032,371,507.50	1.25	72,904,326.01	3.59%
44	Final	3/31/2001	7/30/2001	2,113,785,913.20	1.30	111,225,089.59	5.26%
45	Final	3/31/2002	8/5/2002	2,640,065,847.90	1.30	126,707,615.19	4.80%
46	Final	3/31/2003	8/4/2003	3,811,263,675.00	1.50	126,260,056.80	3.31%
47	Final	3/31/2004	8/23/2004	5,513,901,111.80	1.55	299,021,645.43	5.42%
48	Final	3/31/2005	8/29/2005	6,403,122,540.80	1.60	423,543,261.78	6.61%
49	Final	3/31/2006	8/28/2006	5,239,237,558.00	1.00	326,947,388.40	6.24%
50	Final	3/31/2007	9/3/2007	10,479,845,385.00	1.00	1,421,830,260.00	13.57%

If you have not received any of your share certificates and dividends, kindly contact:

The Registrar

First Registrars Nigeria Limited
Plot 2 Abebe Village, Iganmu
P.M.B. 12692, Marina, Lagos, Nigeria
Tel: +234-1-2701078 & 9

Abuja Office
Coomasie House (2nd Floor),
Plot 777, M. Buhari Way
Central Business District, Abuja
Tel: +234-9-6706140

SHAREHOLDER INFORMATION

SHARE CAPITALISATION HISTORY

Year	Authorised ₦		Issued (₦)		No. of shares	Consideration
	Increase	Cumulative	Increase	Cumulative		
31-Dec-1973	-	10,000,000		9,700,000	9,700,000	Cash
10-Jun-1975	5,000,000	15,000,000	1,940,000	11,640,000	11,640,000	Bonus
27-Jul-1976	-	15,000,000	2,328,000	13,968,000	13,968,000	Bonus
28-Jul-1977	10,000,000	25,000,000	6,984,000	20,952,000	20,952,000	Bonus
27-Jul-1978	5,000,000	30,000,000	8,381,000	29,333,000	29,333,000	Bonus
28-Dec-1978	10,000,000	40,000,000	-	29,333,000	29,333,000	-
26-Jul-1979	10,000,000	50,000,000	14,666,200	43,999,200	43,999,200	Bonus
26-Jul-1980	20,000,000	70,000,000	2,315,747	46,314,947	46,314,947	Cash
24-Jul-1980	-	70,000,000	9,262,990	55,577,937	55,577,937	Bonus
29-Apr-1981	-	70,000,000	5,557,792	61,135,729	61,135,729	Bonus
29-Apr-1982	50,000,000	150,000,000	-	61,135,729	61,135,729	-
16-Apr-1986	-	150,000,000	6,113,574	67,249,303	67,249,303	Bonus
9-Apr-1987	-	150,000,000	13,449,862	80,699,165	80,699,165	Bonus
8-Apr-1988	-	150,000,000	-	80,699,165	80,699,165	-
27-Apr-1989	-	150,000,000	-	80,699,165	161,398,330	Stock split from ₦1.00 to 50 kobo
26-Apr-1990	-	150,000,000	-	80,699,165	161,398,330	-
26-Apr-1991	-	150,000,000	-	80,699,165	161,398,330	-
27-Apr-1992	-	150,000,000	-	80,699,165	161,398,330	-
29-Apr-1993	-	150,000,000	26,899,721	107,598,886	215,197,772	Bonus
28-Apr-1994	150,000,000	300,000,000	107,598,882	215,197,768	430,395,536	Bonus
25-Apr-1995	-	300,000,000	53,799,441	268,997,209	537,994,418	Bonus
25-Apr-1996	-	300,000,000	67,249,301	336,246,510	672,493,020	Bonus
22-May-1997	700,000,000	1,000,000,000	100,000,000	436,246,510	872,493,020	Cash
22-May-1997	-	1,000,000,000	84,061,627	520,308,137	1,040,616,274	Bonus
23-Jul-1998	-	1,000,000,000	130,077,034	650,385,171	1,300,770,342	Bonus
27-Jul-2000	-	1,000,000,000	162,596,292	812,981,463	1,625,962,926	Bonus
26-Jul-2001	2,000,000,000	3,000,000,000	203,245,365	1,016,226,828	2,032,453,656	Bonus
31-Jul-2002	-	3,000,000,000	254,056,705	1,270,283,533	2,540,567,066	Bonus
31-Jul-2003	-	3,000,000,000	254,056,705	1,524,340,238	3,048,680,476	Bonus
19-Nov-2003	-	3,000,000,000	254,056,705	1,778,396,943	3,556,793,886	Cash
19-Aug-2004	-	3,000,000,000	222,299,589	2,000,696,532	4,001,393,063	Bonus
20-Jun-2005	-	3,000,000,000	500,174,160	2,500,870,692	5,001,741,383	Bonus
3-Jan-2006			20,009,495	2,520,880,187	5,041,760,373	FBN Plc Shares Issued In Exchange for Minority Shares In FBN Merchant Bankers
3-Jan-2006			64,196,005	2,585,076,192	5,170,152,383	FBN Plc Shares Issued In Exchange for MBC Shares
3-Jan-2006			34,258,503	2,619,334,694	5,238,669,388	FBN PLC Shares Issued to majority Shareholders In FBN Merchant Bank arising from the Consolidation
24-Aug-2006	7,000,000,000	10,000,000,000	2,619,334,694	5,238,669,388	10,477,338,776	Increase/Bonus
22-Aug-2007			873,111,565	6,111,780,953	12,223,561,906	Bonus
1-Jul-2007			3,833,235,233	9,945,016,186	19,890,032,371	2007 Hybrid Offer
22-Aug-2008	5,000,000,000	15,000,000,000	2,486,254,046	12,431,270,232	24,862,540,463	Bonus

SHAREHOLDER INFORMATION

2009 PROVISIONAL FINANCIAL CALENDAR

Although we shall make every attempt to observe the dates below, please note that all future dates are provisional and subject to change.

Event	Date
Annual General Meeting	Aug 20
2008 final dividend paid	Aug 27
2009 Q1 results announcement	1st week Aug
2009 Q2 results announcement	1st week Nov
2009 Q3 results announcement	1st week Jan
New Financial year end	Dec 2009
Announcement of FY 2010 results	April 2010

NOTICE OF ANNUAL GENERAL MEETING

FIRST BANK OF NIGERIA PLC

RC 6290

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 40th Annual General Meeting of members of FIRST BANK OF NIGERIA PLC will be held at the Congress Hall, Transcorp Hilton, No 1, Aguiyi Ironsi Street, Maitama, Abuja on Thursday, August 20, 2009 at 11.00 a.m. to transact the following:

Ordinary Business

1. To receive the audited accounts for the year ended March 31, 2009 together with the reports of the Directors, Auditors and Audit Committee thereon;
2. To declare a dividend;
3. To elect Directors;
4. To approve the remuneration of Directors;
5. To authorise the Directors to fix the remuneration of the Joint Auditors;
6. To elect members of the Audit Committee.

Special Business

To consider and if thought fit, pass the following as Special Resolution:

7. "That pursuant to Article 47 of the Articles of Association of the Company, the Directors having so recommended, it is desirable to capitalise the sum of ₦2.1 billion from the balance of General Reserve and accordingly that such sum be set free for distribution amongst the members on the Register of Members at the close of business on Friday, July 17, 2009, on condition that the same be not paid in cash but applied in paying up in full at par 4,143,756,742 of the unissued ordinary shares of 50 kobo each to be allotted, distributed and credited as fully paid-up to and amongst such members in the proportion of one new ordinary share for every six ordinary shares held by them on that day, and such new shares shall rank for all purposes *pari passu* with the existing issued ordinary shares of the company, the shares so distributed being treated for all purposes as capital and not as income and these new shares shall not qualify for payment of dividend in respect of the 2008/2009 accounts, and the Directors shall give effect to this resolution on receipt of the necessary permission from the authorities."

Proxy

A member entitled to attend and vote at the Annual General Meeting is entitled to appoint a Proxy to attend and vote in his stead. A Proxy need not also be a member. A proxy form is at the end of the financial statements. All instruments of proxy should be duly stamped at the Stamp Duties Office and deposited at the registered office of the Company or the Office of the Registrar, Plot 2, Abebe Village Road, Iganmu, Lagos not later than 48 hours before the time for holding the meeting.

Dividend Warrants

If the dividend recommended by the Directors is approved by members at the Annual General Meeting, the dividend warrants will be posted on August 24, 2009 to members whose names appear in the Register of members at the close of business on Friday, July 17, 2009.

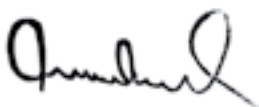
Closure of Register of Members

The Register of Members and Transfer Books of the Company will be closed from July 20–24, 2009 (both dates inclusive) for the purpose of payment of dividend.

Note

Any member may nominate a shareholder as a member of the Audit Committee by giving notice in writing of such nomination to the Secretary of the Company at least 21 days before the Annual General Meeting.

BY ORDER OF THE BOARD



Tijjani M. Borodo
COMPANY SECRETARY

35 MARINA, LAGOS

Dated this 25th day of June, 2009



Borodo, Tijjani Mohammed
Company Secretary